



**Invitation to Attend the Extra Ordinary General Assembly Meeting of
Aabar Investments, PJSC (The "Company")**

The Board of Directors of Aabar Investments PJSC is pleased to invite the shareholders to attend the Extraordinary General Assembly meeting of the shareholders of the Company to be held on Sunday 15 August 2010 at 11:00 AM at the Abu Dhabi Chamber of Commerce and Industry in Abu Dhabi, to consider and resolve on the following items in the agenda:

- 1- Approve the conversion of the Company into a private joint stock company.
- 2- Approve amending Article 2 of the Memorandum of Association of the Company to read as follows:
"The name of this company shall be "Aabar Investments", a private joint stock company, hereafter referred to as the "Company".
- 3- Approve and adopt the amended Articles of Association of the Company. Copies of the proposed amended Articles of Association of the Company are available at the Company's head office, with the Company's registrar (National Bank of Abu Dhabi) and on the Company's website (www.aabar.com).
- 4- Approve the cancelation of the listing of the Company and its shares from the Abu Dhabi Securities Market, and to maintain a register of shares with the registrar of the Company to register all transactions which may be carried out on the shares of the Company after its delisting.
- 5- Authorise the Chairman of the Board of Directors of the Company, his deputy and the CEO (and any person authorised by any of them), jointly and severally, to adopt all such resolutions and to do all acts and things to effect the resolutions passed at or pursuant to the extraordinary general assembly of the Company.

Remarks:

- 1- Each shareholder, who has the right to attend the Company's general assemblies, may authorize a representative of his choice, other than members of the board of directors of the Company, to attend the extraordinary general assembly meeting, in by means of a written proxy (as per the attached format). The representative must not, in such capacity, hold more than 5% shares of the Company capital (persons of incomplete capacity or incapable shall be represented by their legal representatives and minors to be represented by their parent or guardian). A proxy must be submitted for each meeting and delivered to Securities Services Department, National Bank of Abu Dhabi, P.O. Box 6865 Abu Dhabi. Proxies must be received two days prior to the date set for the meeting in order to be documented in the relevant records. Only original proxies will be accepted, as described below.
- 2- If a quorum for the assembly's meeting is not achieved, a second meeting will be held at the same venue and time on Sunday 22 August 2010.
- 3- In the event of failure to attain a quorum for the any of the two general assemblies, the proxies issued to attend the first meeting shall be considered valid and effective for any following meetings, unless they are expressly cancelled by the concerned shareholder via a notice issued to the National Bank of Abu Dhabi, attention of Securities Services Department, at least two days prior to the date following meeting.

Khadem A. Al Qubaisi
Chairman of the Board of Directors

Proxy

To: Mr./ Chairman of the Board of Directors of Aabar Investments PJSC.

I/We: _____ Investor Number: _____
Being shareholder/shareholders in Aabar Investments PJSC do hereby appoint:
Mr: _____
as my/our proxy to vote for me/us on my/our behalf at the Extraordinary General Assembly meeting of the Company to be held on Sunday 15 August 2010 and each adjournment thereof.

Date: _____

Signature: _____